

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless the context requires otherwise, the capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 6 August 2019 (the “Prospectus”) issued by Hands Form Holdings Limited (the “Company”).

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of, US persons, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act.

HANDS FORM HOLDINGS LIMITED

恒新豐控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares : 650,000,000 Shares

Number of Placing Shares : 585,000,000 Shares (subject to re-allocation)

Number of Public Offer Shares : 65,000,000 Shares (subject to re-allocation)

Offer Price : HK\$0.20 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

Nominal value : HK\$0.01 each

Stock code : 1920

Sole Sponsor



Sole Bookrunner



Joint Lead Managers



Co-lead Managers



Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Share Offer (including any Shares which may be issued as described in the Prospectus pursuant to the Capitalisation Issue and any Shares which may be issued pursuant to the exercise of any option that may be granted under the Share Option Scheme).

The Share Offer comprises the Public Offer of initially 65,000,000 Shares (subject to re-allocation), representing 10% of the total number of Offer Shares initially available under the Share Offer, and the Placing of initially 585,000,000 Shares (subject to re-allocation), representing 90% of the total number of Offer Shares initially available under the Share Offer.

The allocation of Offer Shares between the Public Offer and the Placing is subject to re-allocation, as described in the section headed “Structure and conditions of the Share Offer” in the Prospectus. In particular, the Sole Bookrunner (for itself and on behalf of the Underwriters) may reallocate Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such re-allocation is done other than pursuant to Practice Note 18 of the Listing Rules, the total number of Offer Shares that may be allocated to the Public Offer following such re-allocation shall be not more than double the initial allocation to the Public Offer (i.e. 130,000,000 Offer Shares).

If the Stock Exchange grants the approval for the listing of, and permission to deal in, the Shares on the Stock Exchange and the Company complies with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date as determined by HKSCC. Settlement of transactions between Exchange Participants (as defined in the Listing Rules) is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangement as such arrangements may affect their rights and interests.

The Offer Price is fixed at HK\$0.20 per Offer Share. Applicants for the Public Offer Shares are required to pay, on application, the Offer Price of HK\$0.20 per Offer Share together with brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%, subject to refund.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the Application Forms and the designated website (www.ewhiteform.com.hk) for the eWhite Form.

Applicants who would like to have the allotted Public Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Form, or (ii) submit applications online through the designated website of the **eWhite Form** Service Provider at www.ewhiteform.com.hk under the **eWhite Form** service. Applicants who would like to have the allotted Public Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 6 August 2019 until 12:00 noon on Friday, 9 August 2019 from:

1. the following office of the Public Offer Underwriters:

Koala Securities Limited
Units 01-02, 13/F
Everbright Centre
108 Gloucester Road
Wanchai
Hong Kong

Astrum Capital Management Limited
Room 2704, 27th Floor, Tower 1
Admiralty Centre
18 Harcourt Road
Admiralty
Hong Kong

2. any of the following branches of Industrial and Commercial Bank of China (Asia) Limited, the receiving bank for the Public Offer:

District	Branch Name	Address
Hong Kong Island	Admiralty Branch	Shop 1013-1014, 1/F, United Centre, 95 Queensway, Admiralty, Hong Kong
	Queen's Road Central Branch	Basement, Ground Floor and First Floor of 122 QRC, Nos. 122-126 Queen's Road Central, Hong Kong

District	Branch Name	Address
Kowloon	Jordan Branch	1/F, JD Mall, No. 233 Nathan Road, Jordan, Kowloon
	Mongkok Branch	G/F, Belgian Bank Building, 721-725 Nathan Road, Mongkok, Kowloon
	Kwun Tong Branch	Shop 5&6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong, Kowloon
New Territories	Tai Hing Branch	Shop 21-23 Tai Hing Commercial Complex, Tai Hing Estate, Tuen Mun, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 6 August 2019 until 12:00 noon on Friday, 9 August 2019 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "ICBC (ASIA) NOMINEE LIMITED — HANDS FORM HOLDINGS LIMITED PUBLIC OFFER" attached should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times on the following dates:

Tuesday, 6 August 2019 — 9:00 a.m. to 5:00 p.m.
Wednesday, 7 August 2019 — 9:00 a.m. to 5:00 p.m.
Thursday, 8 August 2019 — 9:00 a.m. to 5:00 p.m.
Friday, 9 August 2019 — 9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Friday, 9 August 2019, the last application day or such later time as described in the section headed "How to apply for Public Offer Shares — 10. Effect of bad weather on the opening of the application lists" in the Prospectus.

Applicants applying by **eWhite Form** service may submit applications to the **eWhite Form** Service Provider through the designated website **www.ewhiteform.com.hk** (24 hours daily, except on the last application day) from 9: 00 a.m. on Tuesday, 6 August 2019 until 11: 30 a.m. on Friday, 9 August 2019 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Friday, 9 August 2019 or such later date as described in the section headed “How to apply for Public Offer Shares — 10. Effect of bad weather on the opening of the application lists” in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates: ^{*Note*}

Tuesday, 6 August 2019 — 9:00 a.m. to 8:30 p.m.
Wednesday, 7 August 2019 — 8:00 a.m. to 8:30 p.m.
Thursday, 8 August 2019 — 8:00 a.m. to 8:30 p.m.
Friday, 9 August 2019 — 8:00 a.m. to 12:00 noon

Note: These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 6 August 2019 until 12:00 noon on Friday, 9 August 2019 (24 hours daily, except on Friday, 9 August 2019, the last application day).

The latest time for inputting your electronic application instructions will be 12:00 noon on Friday, 9 August 2019, the last application day or such later time as described in the section headed “How to apply for Public Offer Shares — 10. Effect of bad weather on the opening of the application lists” in the Prospectus.

Please refer to the sections headed “Structure and conditions of the Share Offer” and “How to apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to publish the announcement on the level of indication of interest in the Placing, the level of applications of the Public Offer and the basis of allocation under the Public Offer on the website of the Stock Exchange (**www.hkexnews.hk**) and on the Company’s website (**www.handsform.com**) on or before Thursday, 15 August 2019.

The results of allocations of the Public Offer, including the Hong Kong identity card/passport/ Hong Kong business registration numbers of successful applicants (where applicable) and the number of Public Offer Shares successfully applied for under the **WHITE** or **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS or to the designated website of the **eWhite Form** Service Provider at **www.ewhiteform.com.hk**, will be made available through a variety of channels from Thursday, 15 August 2019 as described in the section headed “How to apply for Public Offer Shares — 11. Publication of results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the conditions of the Public Offer are not fulfilled in accordance with the section headed “Structure and conditions of the Share Offer – Conditions of the Public Offer” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest or the cheque or banker’s cashier order will not be cleared. Any refund of your application monies will be made on or before Thursday, 15 August 2019.

The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Friday, 16 August 2019 provided that the Share Offer has become unconditional in all respects and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. No receipt will be issued for sums paid on application.

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Friday, 16 August 2019, dealings in the Shares on the Main Board are expected to commence at 9:00 a.m. on Friday, 16 August 2019. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 1920.

By order of the Board
Hands Form Holdings Limited
Cheung Kwok Fai Adam
Chairman and Executive Director

Hong Kong, 6 August 2019

As at the date of this announcement, the board of Directors of the Company comprises Mr. Cheung Kwok Fai Adam, Mr. Ng Sheung Chung and Mr. Ma Kan Sun as executive Directors; and Mr. Pak Shek Kuen, Mr. Lo Chi Hung and Mr. Ho Kwok Lung as independent non-executive Directors.